

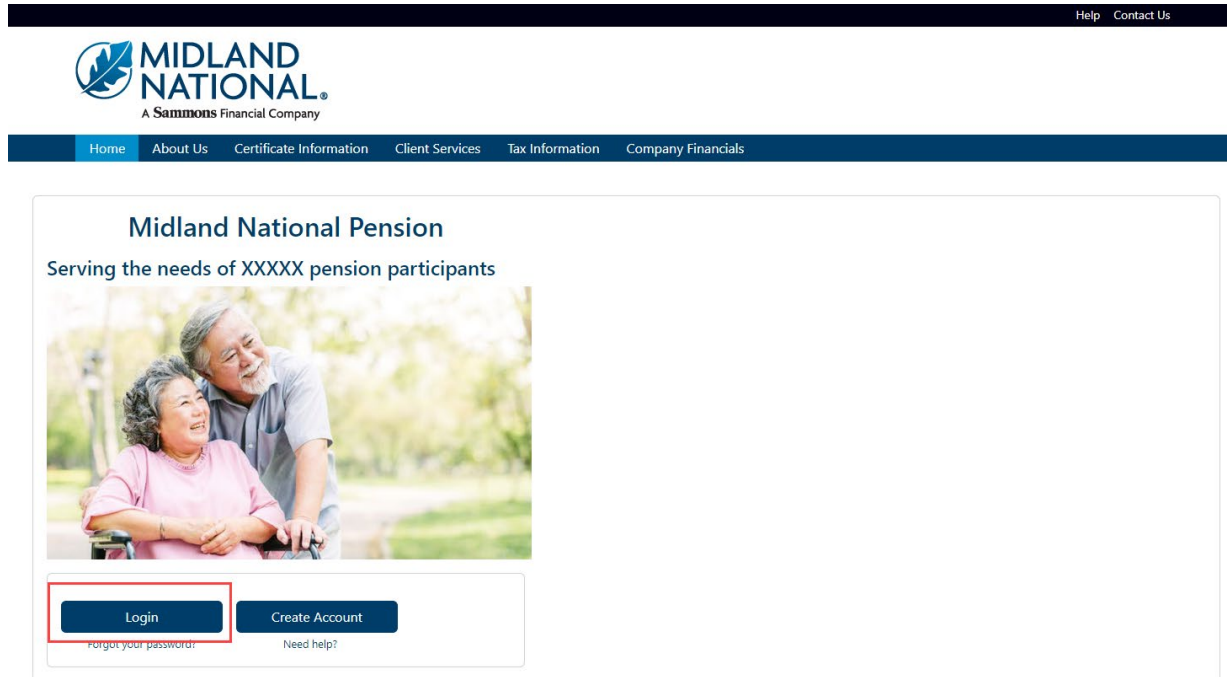
How To Use the Pension Website

Link to Pension Website:

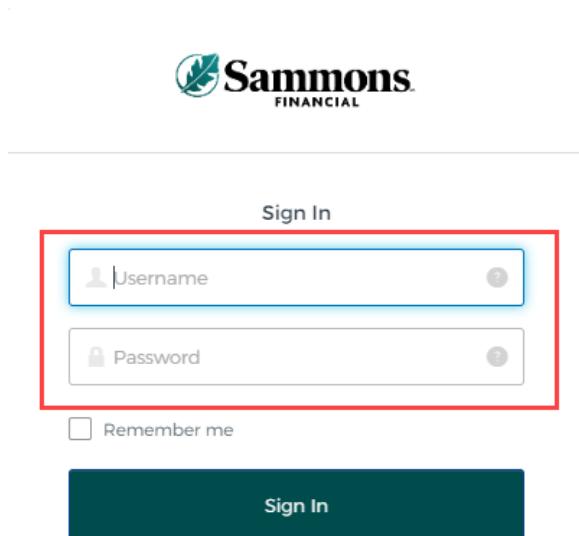
<https://www.midlandnationalpension.com>

Logging In:

1. Click on the 'Login' button located at the bottom of the screen



2. Type in your username and password



3. Click on the 'Sign In' button



Sign In

Remember me

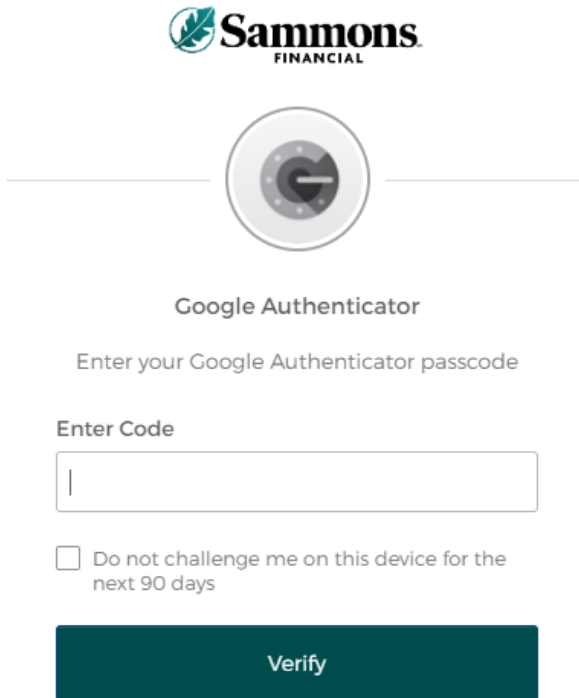
4. You may be asked to authenticate in the following situations:

- a. If you are logging in for the first time
- b. If you haven't logged into your account for at least 90 days
- c. If you are logging into your account with a different device

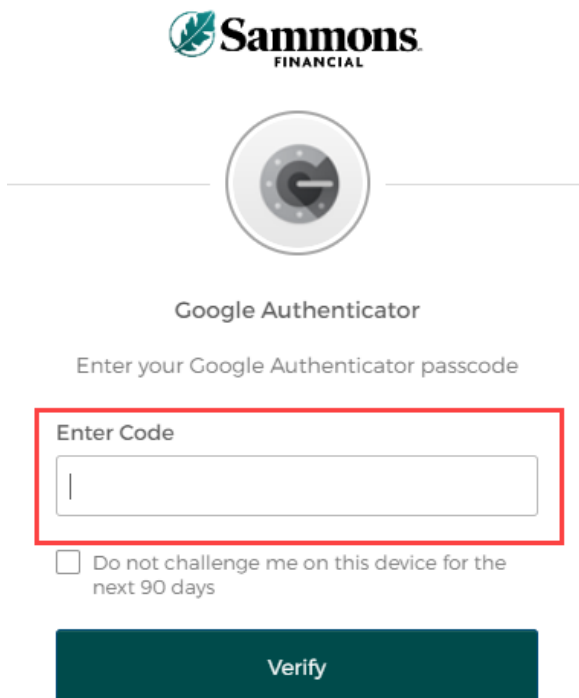
NOTE: Screens below will show an example for each authentication type

Google Authenticator:

- a. The following screen appears





- b. Go into your Google Authenticator app located on the device you used to register your account
- c. Type in the authentication code displayed in Google Authenticator within the 'Enter Code' field



- d. To ensure that you don't receive this message every time you access your account, click on the checkbox under the 'Enter Code' field that displays the following verbiage:

'Do not challenge me on this device for the next 90 days'



Google Authenticator

Enter your Google Authenticator passcode

Enter Code

 Do not challenge me on this device for the next 90 days

- e. Click on the 'Verify' button

Google Authenticator

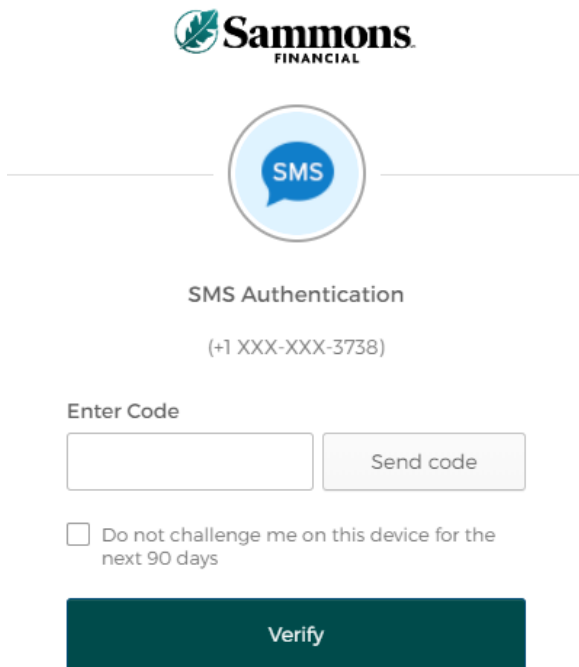
Enter your Google Authenticator passcode

Enter Code

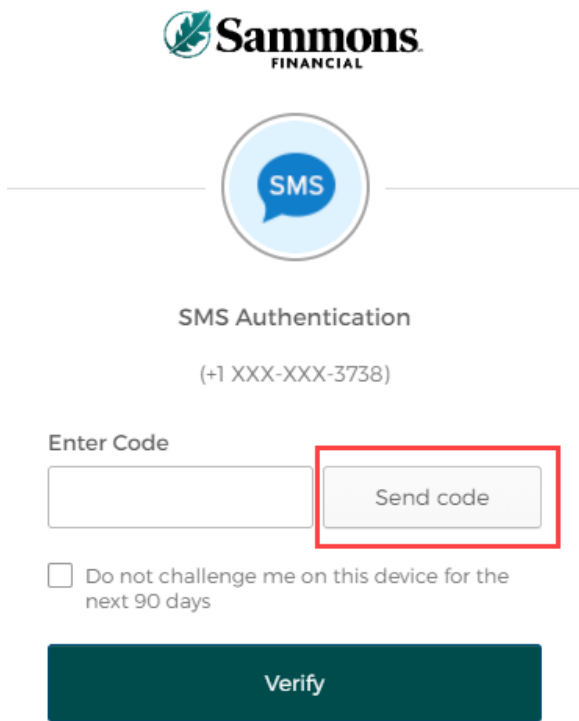
 Do not challenge me on this device for the next 90 days

SMS Authentication:


- a. The following screen appears




- b. Click on the 'Send code' button



- c. Type in the authentication code you received via the authentication method you selected when you registered your account within the 'Enter Code' field






SMS Authentication
(+1 XXX-XXX-3738)


Enter Code

Do not challenge me on this device for the next 90 days

- d. To ensure that you don't receive this message every time you access your account, click on the checkbox under the 'Enter Code' field that displays the following verbiage:

'Do not challenge me on this device for the next 90 days'







SMS Authentication
(+1 XXX-XXX-3738)

Enter Code

Do not challenge me on this device for the next 90 days

- e. Click on the 'Verify' button

SMS Authentication



(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

Voice Call Authentication:

- a. The following screen appears



Voice Call Authentication

(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- b. Click on the 'Call' button



Voice Call Authentication

(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- c. You will receive a call from a phone number based upon the authentication method you selected when you registered your account. Type in the code provided in the phone call within the 'Enter Code' field

Voice Call Authentication



(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- d. To ensure that you don't receive this message every time you access your account, click on the checkbox under the 'Enter Code' field that displays the following verbiage:

'Do not challenge me on this device for the next 90 days'






Voice Call Authentication
(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days

- e. Click on the 'Verify' button

Voice Call Authentication
(+1 XXX-XXX-3738)

Enter Code

 Do not challenge me on this device for the next 90 days


5. The following screen will be displayed:

Help Contact Us Logout

MIDLAND NATIONAL
A **Sammons** Financial Company

Home About Us Certificate Information Client Services Tax Information Company Financials

Welcome <Your Name>



[View Certificate](#)
[Change your password](#)
[Change your email](#)


What's Available on the Website

Top Navigation

<u>Section</u>	<u>Description</u>
Midland National logo	Click on the logo to return to the Welcome/Home page of the website
Home	Click here to return to the Welcome/Home page of the website
About Us	Contains information about Midland National, including our financial strength
Certificate Information	Secure section of the website. Contains each user's specific certificate information along with the ability to request some changes to that information
Client Services	Secure section of the website. Allows the user the ability to make a variety of changes to their information.
Tax Information	Secure section of the website. Allows the user to link to our 1099 tax form administrator to view and/or download a copy of this document
Company Financials	Contains company reports (Midland National and Pension) and financial strength brochure
Help (upper right corner)	Contains useful documentation for making changes or navigating the website
Contact Us (upper right corner)	Opens a 'Contact Us' page containing the different ways to contact us regarding your Midland National pension

About Us:

[Help](#) [Contact Us](#)




[Home](#) [About Us](#) [Certificate Information](#) [Client Services](#) [Tax Information](#) [Company Financials](#)


About Us

We are part of Sammons Financial Group (SFG), whose member companies offer a diverse portfolio of products, including life insurance, annuities, and retirement solutions. Sammons Financial Group includes North American Company for Life and Health Insurance®, Midland National® Life Insurance Company, Sammons Institutional Group®, and Beacon Capital Management.


To learn more, click on the icons below:




A Sammons Financial Company



A Sammons Financial Company



A Sammons Financial Company



A Sammons Financial Company

Financial Strength

A Proud History of Strength and Success

As a privately held company, Sammons Financial Group is not driven by short-term earnings pressures. We plan for the long term, which has resulted in a consistently strong performance throughout the years - even during tough economic times. We honor our commitments to our customers with a disciplined and conservative investment strategy. We closely monitor our investments, maintain a balanced and diversified portfolio, and a strong capital position. Our bottom line is the bottom line when it comes to honoring the financial commitments we make to our customers.

View our Financial Strength flyer:

[Financial Strength 2022](#)

Sammons Financial Group by the Numbers*

- More than 1,737,913 Life insurance and annuity policies held
- More than \$115.6 billion in total assets
- \$360.4 billion life insurance in force
- \$1.3 billion life insurance claims paid

Certificate Information (login required):



[Print](#)

Participant Information

Participant Name: Herman Munster			Phone Number: Change Address		
Address: 1313 Mockingbird Lane					
City: Mockingbird Heights		State: WA		Zip Code: 11111	
Email: hmunster@gmail.com			Date of Birth: 01/01/1793		

Certificate Information

Certificate Number: 111111	Certificate Type: Single Life	Status: ACTIVE
Normal Retirement Date:	Early Retirement Date:	Disbursement Status: Deferred
(Projected) Payment Amount*: \$500.00		% Non-Taxable:
Required Commencement Date:	COLA Amount: \$0.00	COLA Percentage: 0.00%

*Amount is based upon the Normal Retirement Date.

Earnings Information

Certificate Number: 111111	Frequency: Monthly	Disbursement Start Date: 10/01/2033
Last Disbursement Date:	Next Disbursement Date:	LTD Gross Disbursement: \$0.00

[Print](#)

Client Services (login required):



Available Services:

- [Address Change](#)
- [Phone Number Change](#)
- [Direct Deposit Change](#)
- [Beneficiary Change](#)
- [Name Change](#)
- [Withholding Change](#)
- [Taxpayer Identification Number Change](#)
- [Certificate Request](#)
- [Other Change](#)

Do You Have Additional Certificates With Us?


- [View Additional Certificates](#)

Download our [Client Services](#) form.

Tax Information (login required):

NOTE: Number of years available is dependent upon the number of years that the policy has been administered by Midland National.

Help Contact Us Logout



A **SAMMONS** Financial Company

Home About Us Certificate Information Client Services **Tax Information** Company Financials


Tax Information

1099-R forms are available for the following years:

- [2022](#)
- [2021](#)

Company Financials:

Help Contact Us Logout




A **SAMMONS** Financial Company

Home About Us Certificate Information Client Services **Tax Information** **Company Financials**


Company Reports

NOTE: The links below will open PDF documents. Some documents may be quite large (5-10 MB)

Pension Separate Account Annual Statement

[Pension Separate Account Annual Statement 2022](#) 

Midland National Annual Statement

[Annual Statement 2022](#) 

[Annual Statement 2021](#) 

[Annual Statement 2020](#) 





[Annual Statement 2019](#) 

[Annual Statement 2018](#) 

Financial Strength

[Financial Strength 2021](#) 

Footer Navigation

Information Contact Us Home Office Closings Midland National History Leadership	Other Terms of Use Privacy Accessibility Statement Careers	Member Companies Midland National Sammons Financial Group Sammons Corporate Markets Sammons Institutional Group Beacon Capital Management	   
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Section	Description
Contact Us	Opens a 'Contact Us' page containing the different ways to contact us regarding your Midland National pension. A link is also included in the top right corner of the website
Home Office Closings	Opens the 'Home Office Closings' page which indicates the days our office is not open
Midland National History	Opens the 'Midland National History' page on the Midland National website (not the pension site) in a new web browser page
Leadership	Opens the 'Leadership' page on the Midland National website (not the pension site) in a new web browser page
Terms of Use	Opens a 'Terms of Use' page containing the Terms of Use Agreement for the website. This page can be printed out for your reference
Privacy	Opens the 'Privacy' page on the Midland National website (not the pension site) in a new web browser page. This contains a copy of our privacy notice and privacy policy that is available for download to your computer
Accessibility Statement	Opens the 'Accessibility Statement' page of the Midland National website (not the pension site) in a new web browser page. Contains links to helpful resources regarding website accessibility
Careers	Opens the 'Careers' page on the Sammons Financial Group website (not the pension site) in a new web browser page
Midland National	Opens the Midland National website (not the pension site) in a new web browser page
Sammons Financial Group	Opens the Sammons Financial Group website in a new web browser page
Sammons Corporate Markets	Opens the Sammons Corporate Markets website in a new web browser page
Sammons Institutional Group	Opens the Sammons Institutional Group website in a new web browser page
Beacon Capital Management	Opens the Beacon Capital Management website in a new web browser page



Contact Us

Phone

Toll-Free Number: 833-496-0546

Fax

Fax Number: 701-433-6625

Our Address

Midland National Life Insurance Company
4225 38th Street South
Suite 201
Fargo, ND 58104

Pension or 1099 Questions?

Email: cm-prt@sfgmembers.com

Website Questions?

Email: CM-PRTWebSupport@sfgmembers.com

Home Office Closings:



Home Office Closings

[2023 Holiday Schedule](#)

[2024 Holiday Schedule](#)

[2025 Holiday Schedule](#)

2023 Holiday Schedule

Holiday	Date Observed
New Year's Day	Monday, January 2
Martin Luther King, Jr. Day	Monday, January 16
President's Day	Monday, February 20
Good Friday	Friday, April 7
Memorial Day	Monday, May 29
Juneteenth	Monday, June 19
Fourth of July	Tuesday, July 4
Labor Day	Monday, September 4
Thanksgiving Day	Thursday, November 23
Winter Holiday	Monday, December 25

2024 Holiday Schedule

Holiday	Date Observed
New Year's Day	Monday, January 1
Martin Luther King, Jr. Day	Monday, January 15
President's Day	Monday, February 19
Good Friday	Friday, March 29
Memorial Day	Monday, May 27

Midland National History:

The screenshot shows the top portion of a web page. On the left is the Midland National logo, which includes a stylized leaf icon and the text "MIDLAND NATIONAL A Sammons Financial Company". To the right of the logo is a search bar with a magnifying glass icon and the text "Search". Further right are two buttons: "Register" and "Login". Below these elements is a dark blue navigation bar with white text for "Home", "Life Insurance", "Annuities", "Why Choose Midland National", "Discover More", "Contact Us", and "Find an Agent". Below the navigation bar is a breadcrumb trail: "Home > History of Midland National". The main content area features a large, high-resolution image of a tree trunk with concentric growth rings. A dark blue horizontal bar is overlaid on the bottom left of this image, containing the text "Midland National History" in white, bold font.

Leadership:

The screenshot displays the "Leadership" page on the Midland National website. The layout is consistent with the previous page, featuring the logo, search bar, and navigation menu. The breadcrumb trail reads "Home > Why choose Midland National > Leadership". The main heading is "Midland National leadership" with a small organizational chart icon to its left. Below the heading, there are two profile cards. The first card is for Esfand Dinshaw, titled "Esfand Dinshaw, Chairman & Chief Executive Officer". It includes a small portrait photo and a paragraph of text describing his role and experience. The second card is for Jerry Blair, titled "Jerry Blair, President, Sammons Life Insurance Group". It also includes a portrait photo and a paragraph of text. On the left side of the page, a vertical sidebar menu is visible, listing various services such as "Explore your Needs", "Fund Performance", "Report a Death", "Claim Forms", "Free Term Quote", "VUL Prospectus", and "Indexed UL Performance".

Terms of Use:



Terms of Use

Updated July 2022

For the purposes of this Terms of Use Agreement (this "Agreement"), "the Companies" refers to the companies, all wholly owned subsidiaries of Sammons Financial Group, listed below, jointly and individually, as well as to their subsidiaries, affiliates, predecessors, successors and assigns.

Midland National Life Insurance Company®
North American Company for Life and Health Insurance®
Sammons Institutional Group, Inc. ®

This Agreement applies to your use of any of the Companies' online interfaces (e.g. websites, applications, or online services) (collectively the "Sites") including any content, functionality, and services offered on or through the Sites, regardless of how you access the Sites.

Your access and use of the Sites and features, transactions, and services provided by the Companies through the Sites (individually and collectively, the "Service") are subject to the terms and conditions in this Agreement. **Please read these terms and conditions carefully before using the Sites. These terms and conditions include provisions (i) requiring arbitration of certain disputes (from which you can opt out within 30 days); (ii) waiving the right to a jury trial; (iii) waiving the right to file a class action lawsuit; (iv) waiving the right to arbitrate a class action; and (v) limiting the Companies' liability.**

The information contained on the Sites is not an offer to sell or a solicitation to buy any insurance product. No insurance product is offered or will be sold in any jurisdiction in which such offer, solicitation, purchase or sale would be unlawful under the laws of such jurisdiction.

By using any aspect of the Service, including by a click-through, you expressly acknowledge that you have read this Agreement and agree to all of its terms and conditions. You represent and warrant that you have the legal capacity to enter a contract in the jurisdiction where you reside. You must agree to this Agreement in order to use the Service, and if you do not accept this Agreement then you may not use any aspect of the Service. This Agreement contains important language governing your use of the Service. It addresses, among other things, information about how we provide the Service, how we or you may terminate the Service, the requirements imposed on you when managing your account, and how we handle disputes (which are handled by binding arbitration in most cases).

Please Read This Carefully and in Full as it is a Binding Contract

Agreement Updates. The Companies may update this Agreement at any time, and will post the updated version of this Agreement on the Sites. You understand and agree that you will be deemed to have accepted the updated Agreement if you use any aspect of the Service after the updated Agreement is posted. If at any point you do not agree to any then-current portion of this Agreement, you

Privacy:



Search

Register

Login

Issued by Midland National Life Insurance Company

Home > Privacy

Privacy


At Midland National Life Insurance Company (collectively "SFG Member Companies"), we value the privacy of our customers, agents, and website visitors.

We want you to understand your privacy rights while on our websites. If you do not agree with the terms outlined below, do not further access the SFG Member Companies websites. These privacy links describe the ways we gather, use, disclose, and manage information we may collect or utilize from website visitors.

[Download privacy notice](#)

[Download privacy policy](#)

Accessibility Statement:



MIDLAND NATIONAL
A Sammons Financial Company

Search Register Login

Issued by Midland National Life Insurance Company

Home Life Insurance Annuities Why Choose Midland National Learn and Plan Contact Us

Home > accessibility-statement

Accessibility statement

At Midland National, we are committed to web accessibility. It is our intention to ensure that everyone, including persons with disabilities, has full and equal access to our digital offerings. Through a genuine, good faith commitment and devotion to web accessibility, we meet the digital accessibility requirements of the Americans with Disabilities Act.

The standard for which we strive

Midland National aims for the WCAG AA Standard for accessibility. This standard defines best practices for creating digital content in a manner that works well with assistive technologies. To learn more about the WCAG AA visit their website at: <https://www.w3.org/WAI/standards-guidelines/wcag/>

Have feedback?


We are always looking to improve and welcome your feedback! You can reach us at accessibility@sfgmembers.com

Resources

For more information on web accessibility, here are helpful resources:


- ADA.gov
- Section508.gov
- Accessible.org
- W3.org/WAI


Careers:



Sammons FINANCIAL

About Us Careers Our Company Contact Us

Search 



Careers

Home > **Careers**

Life's short. Love what you do.

We get it. In today's unpredictable world you need more than just a job and a paycheck. You deserve the whole package: a career that rewards you with growth, competitive pay, health coverage that works for your family, and retirement planning designed with your future goals in mind.

What about feeling valued and a sense of belonging? If you're tired of feeling like you're clocking in and out, day after day, without being recognized for who you are and what you bring to a team; if you're looking for leaders and coworkers who support you; if you want a career at a company that makes you feel at home, start here.

Because if we've learned anything in recent times, it's that life is too precious to waste a single minute of it feeling stuck in a job you don't love. Start your journey with Sammons Financial Group, where good company makes all the difference.



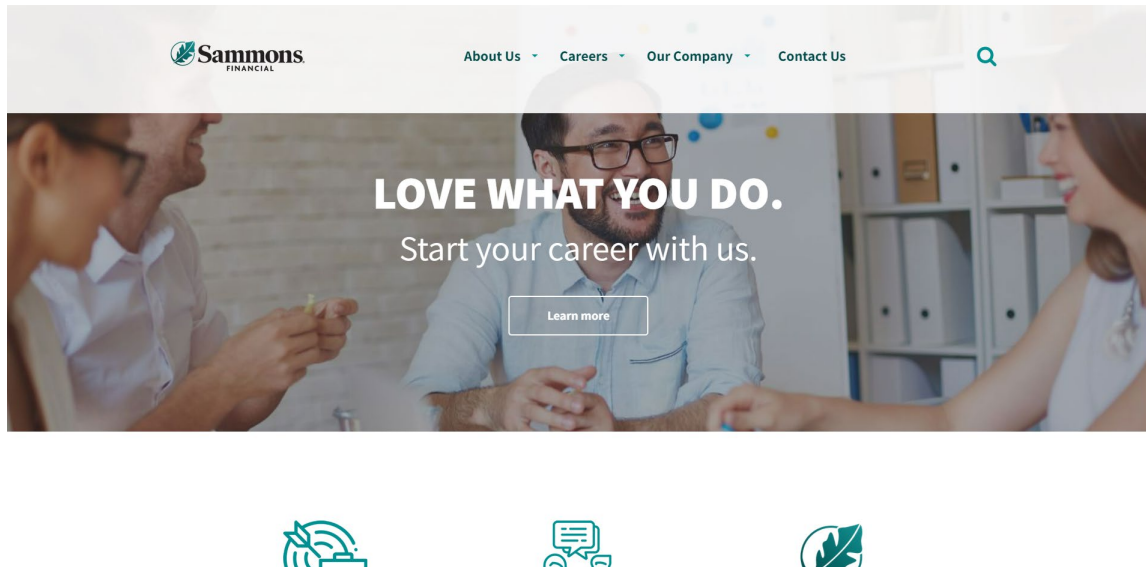
Good culture

Midland National:



The image shows the top portion of the Midland National website. At the top left is the logo for MIDLAND NATIONAL, A Sammons Financial Company. To the right of the logo is a search bar and two buttons: 'Register' and 'Login'. Below the logo and search area is a dark blue navigation bar with the following links: Home, Life Insurance, Annuities, Why Choose Midland National, Discover More, Contact Us, and Find an Agent. The main hero section features a background image of autumn leaves with sunlight filtering through. A blue banner on the left side of the hero section contains the text 'Plan your financial future with confidence.' Below this banner, a small grey box contains the text: 'A message to our valued customers from Chairman and CEO Esfand Dinshaw. [Click here to read the message](#)'.

Sammons Financial Group:



The image shows the top portion of the Sammons Financial Group website. At the top left is the logo for Sammons FINANCIAL. To the right of the logo are four navigation links: 'About Us', 'Careers', 'Our Company', and 'Contact Us'. Further to the right is a search icon. The main hero section features a background image of three people (two men and one woman) in an office setting, smiling and engaged in conversation. Overlaid on this image is the text 'LOVE WHAT YOU DO.' in large, bold, white letters, followed by 'Start your career with us.' in a smaller white font. Below this text is a white button with the text 'Learn more'. At the bottom of the hero section, there are three teal icons: a leaf, a speech bubble with a leaf, and a leaf inside a circle.



Corporate Markets Group

Sammons Corporate Markets Group, as a member of Sammons Financial Group (SFG), serves corporate customers such as banks, credit unions, as well as other business sectors. We are based in Fargo, North Dakota, and are a separate business unit from the retail life insurance and annuity operations of Midland National[®] Life Insurance Company and North American Company for Life and Health Insurance[®]. We are devoted to understanding the needs of our customers and providing them with innovative, state-of-the-art products.

Companies purchase life insurance to fund benefit obligations, such as medical costs and retirement benefits. While traditional life insurance serves as protection for premature death, in Corporate Markets, life insurance is the most economical method to fund employee benefits. These benefits help companies:

- retain and reward key people
- provide supplemental retirement income
- allow employees to defer income until retirement
- provide security for an employees' survivors

In 1982, Sammons Corporate Markets Group, which was then known as Western States Life Insurance Company (and later became part of Sammons Financial Group), was the first company to provide Bank-Owned Life Insurance (BOLI) products. We have grown consistently in the BOLI market since that time, currently serving over 1,500 commercial bank customers.

In 2009, Sammons Corporate Markets Group began serving credit unions and small businesses with funding solutions. While credit unions are still in the financial services sector, we quickly realized that they were different than banks. In 2010, we modified our offerings for credit unions, providing them with their own product line tailored to their needs. Today, we are currently serving over 700 credit union customers.

In 2020, Sammons Corporate Markets Group entered the Pension Risk Transfer (PRT) market by leveraging its expertise in working with institutions to provide customized solutions for their employee benefit programs. Our financial strength along with an in-house administrative system and team that is specifically dedicated to providing knowledgeable and friendly customer service, plan sponsors can be confident when choosing us to handle their future pension benefit obligations. In addition, with our ESPOP ownership structure and long-term commitment to the PRT market you can count on us long into the future.

At Sammons Corporate Markets Group, creating value through innovation and service is the key to our success!

Sammons Institutional Group:



Helping you enjoy a life of living well.

At Sammons Retirement Solutions[®], we know you want to live well and retire well. In order to do that, you need clear-cut choices for retirement planning. As a division of Sammons Institutional Group[®], Inc., we're able to offer simple, innovative, and straightforward individual retirement accounts (IRAs) and annuities that can help you live well in retirement.

[Explore the LiveWell[®] Retirement Series »](#)

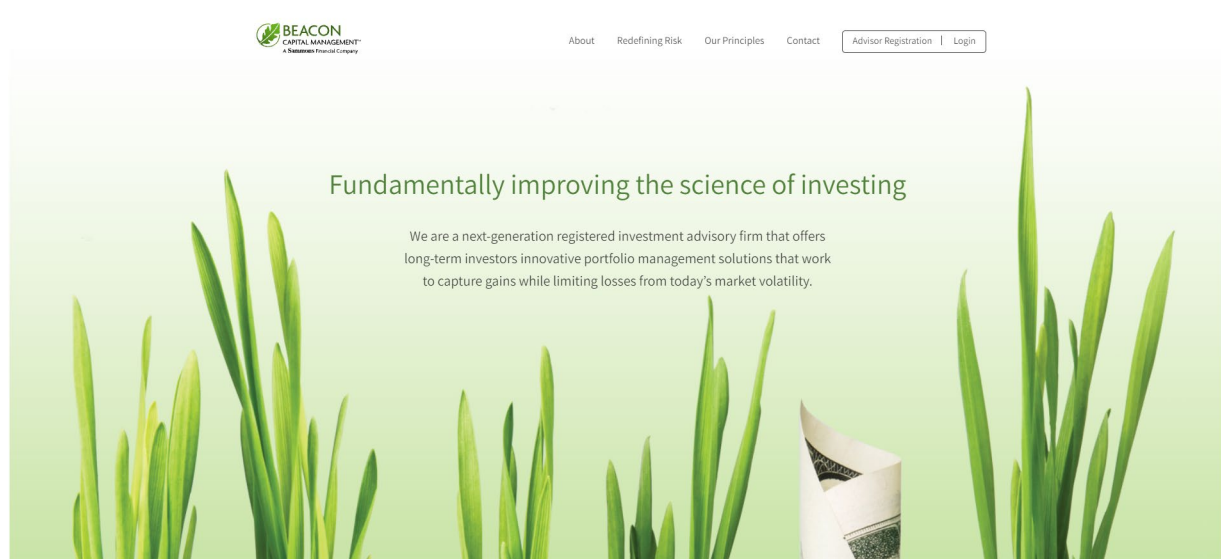
[Why choose Sammons Retirement Solutions? »](#)

[Sales tools & materials for financial professionals »](#)

[Access your accounts »](#)

[Report a death »](#)

Beacon Capital Management:



If you have questions, you can contact us via phone/fax/email. Our contact information is listed below:

Midland National Pension

4225 38th Street South, Suite 201

Fargo, ND 58104

Toll-Free Phone: 1-833-496-0546

Fax: 1-701-433-6625

Email: CM-PRT@sfgmembers.com

Web Support: CM-PRTWebSupport@sfgmembers.com